



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for  
Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 5/3/2001</b>	<b>PATRICIA CURRY-TAYLOR</b> was appointed Executor with full IAEA and without bond on 7/18/2006.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. <b>Inventory and appraisal, partial no. 1, filed on 9/4/14 was not signed by the probate referee as required.</b>  2. <b>Need inventory and appraisal (completed by the probate referee) and first account, petition for final distribution or current written status</b> report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 7/18/2006.	
	Inventory and appraisal was due December 2006.	
<b>Cont. from 031414, 042514, 062714, 090414</b>		
<b>Aff.Sub.Wit.</b>	First account or petition for final distribution was due September 2007.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Notice of Status Hearing was mailed to attorney Kyle Hackett on December 20, 2013.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	A copy of the Court's Minute Order dated 3/14/14 was mailed to Kyle Hackett and Patricia Curry-Taylor on 4/2/14.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	Inventory and Appraisal, partial no. 1. Filed on 9/4/14 show a value of \$140,034.22.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>	<b>Minute order dated 3/14/14 states no appearances.</b> The court set the matter for an Order to Show Cause regarding Patricia Curry-Taylor's and Kyle Hackett's failure to appear, failure to proceed timely with the estate, and imposition of sanctions in the amount of \$500.00. Patricia Curry-Taylor and Kyle Hackett are ordered to be personally present on 4/25/14. If counsel does not appear with a satisfactory explanation for his non-compliance, the Court will be compelled to report this to the State Bar.	
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>	<b>Minute Order dated 4/25/14 states</b> Mr. Hackett informs the court that he called and informed the court that he could not make the last hearing and apologizes. The court vacates the sanctions.	
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 11/21/13</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 2 – Hollier</b>

<b>DOD: 2-7-07</b>		<p><b>LORENA GARCIA</b>, Daughter is Administrator with limited IAEA without bond. Letters issued 7-21-08.</p> <p><b>On 7-14-09</b>, the Court approved a settlement agreement between Administrator (daughter) and Omega Ochoa Garcia (surviving spouse) and allowed continuation of estate administration pending certain issues:</p> <p>1) Retrial of the damages portion of Civil Case # 04CECG03607 Garcia v. Roberts; and</p> <p>2) Receipt of proceeds due from an eminent domain matter</p> <p><b>On 10-4-11</b> (the 7<sup>th</sup> status hearing regarding retrial of the damages issue), Attorney Emerzian advised the Court that a motion for a new trial was denied and an appeal has been filed, and that deposits need to be made. The Court set this hearing for further status.</p> <p><b>Status Report filed 12-1-11 by Attorney LeVan states</b> that Attorney Ty Kharazi filed a Notice of Appeal on behalf of his clients, the Roberts'. The Fifth District Court of Appeal has set a mediation for the parties on 12-12-11. Attorney LeVan requests to set a status hearing in March 2012 to follow the progress of the appeal.</p> <p><b>Minute Order 12-6-12:</b> No appearances. Matter continued to 3-13-12.</p> <p><b>Minute Order 3-13-12:</b> Counsel informs the Court that the case has been appealed. Matter continued to 9-13-12, then 3-14-13.</p> <p><b>Status Report filed 3-13-13 states there are no entries in the civil docket regarding appeal since 1-8-13. Until that matter is decided, we do not know what the final I&amp;A will be. Attorney LeVan requests a six-month continuance for resolution of the appeal.</b></p> <p><b>Minute Order 3-14-13:</b> The Court orders all attorneys involved in case 04CECG03607 appear for status conference on 4-26-13. Order to Show Cause for attorneys regarding the status of litigation and status of mediation.</p> <p><b>Minute Order 4-26-13:</b> Counsel informs the Court that the appeal matter has been fully briefed. The Court directs Mr. Hannah and Mr. Littlewood to submit a joint status letter to Ms. LeVan so she can update the Court at the next hearing.</p> <p><b>A Status Report (not verified by Administrator) was filed 8-27-13: See Page 2</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> This is actually the 18<sup>th</sup> status hearing since January 2010 re status of this litigation. The last status report was filed 8-27-13.</p>
<b>Cont. from 042613, 083013, 013014, 050114, 100214</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 11-21-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Garcia</b></p>	

## Page 2

**Unverified Status Report states** the estate of Johnny Garcia is currently in a holding pattern pending the outcome of the appeal of the civil matter which holds the bulk of the estate property. There have been no funds received into the estate from the \$184,798 awarded in 7/2011 due to the appeal filed by Atty. Kharazi in 9/2011 on behalf of the Roberts. The estate is not in a condition to be closed at this time.

The personal property listed on the inventory is currently in the possession of Omega Garcia (spouse) pursuant to the agreement that she was going to get one-half of the estate. This property was going to be part of her distribution.

Per docket, as of 7/30/13, oral argument notice was sent to both attorneys. On 8/6/13, Atty Kharazi requested oral argument, personal appearance. On 8/8/13, Atty Littlewood filed a conditional oral argument waiver or personal appearance. On 8/21/13, oral arguments were set for 9/18/13. See attached.

**Until the civil matter is decided, we do not know what the final I&A amount will be. A six month continuance is requested.**

**Minute Order 8-30-13:** Ms. Johnson is appearing specially for Ty Kharazi. The Court is advised that oral argument in the appellate court is set for 9-18-13.

**Minute Order 1-30-14:** Ms. LeVan is also appearing specially for William Littlewood. Mr. Kharazi is present in court with his client. The Court is informed that the appeal is done. The Court excuses Mr. Kharazi from further appearances in this matter. Mr. Kharazi indicates to the Court that he will remain as counsel of record for his client. Continued to: 5/1/14 at 09:00a.m. in Dept 303.

**Minute Order 5-1-14:** Counsel advises the Court that Mr. Little contacted her regarding the levy process.

**As of 11-21-14, nothing further has been filed. Need status report, Final Inventory and Appraisal, and Petition for Final Distribution pursuant to Probate Code §12200.**

<b>DOD: 9-22-11</b>	<b>KATHLEEN M. NORKUNAS</b> , Surviving Spouse, was appointed Executor with Full IAEA without bond and Letters issued on 9-4-12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont from 102214</b>	The Court has held numerous status hearings regarding failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution (not counting the continued status hearing at Page A).	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	At the hearing on 10-2-14, there were no appearances and the Court set this Order to Show Cause Re Failure to Appear.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>	<u>Note:</u> On 10-17-14, a Petition for Termination of Further Proceedings was filed and set for hearing on 12-4-14. See Page B.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 11-21-14
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 6B – Karlee</b>

**6A**

**Petition for Termination of Further Probate Proceedings**

<b>DOD: 9-22-11</b>		<b>KATHLEEN M. NORKUNAS</b> , Executor with Full IAEA without bond, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>Petitioner states</b> she is the decedent's surviving spouse and sole heir. The estate never contained any assets. The sole purpose of admitting decedent's will to probate was to obtain Letters Testamentary for submission to Petitioner's financial institution.</p> <p>Petitioner states all of decedent's assets were distributed prior to his demise and these probate proceedings. There is no known opposition to this petition.</p>	<ol style="list-style-type: none"> <li><b>Petitioner does not address whether notice of administration was given to creditors, or to the California Franchise Tax Board or the California Dept. of Health Care Service pursuant to Probate Code §9202, etc. (Letters issued; therefore, the estate must be properly closed with notice as appropriate.)</b></li> <li><b>The Court may require Notice of Hearing to the decedent's siblings, James Wilson and David McFerrin, as listed on #8 of the petition.</b></li> <li><b>Need order. Local Rule 7.1.1.F.</b></li> </ol>	
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
	<b>Notice of Hrg</b>			x
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			9-4-12
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
	<b>Order</b>	x		
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 11-21-14	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 6A - Karlee</b>	

**6B**

Petition to Determine Succession to Real Property (Prob. C. 13151)

<b>DOD: 6-28-99</b>		<b>SCOTT BUSCH</b> , as Special Administrator of the <b>ESTATE OF LILA BUSCH</b> , is Petitioner.  40 days since DOD  No other proceedings  I&A: \$35,000.00 (Decedent's one-half interest in real property in Sanger, CA)  Decedent died intestate  Petitioner requests Court determination that the real property passes to Lila Busch.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Continued from 7-24-14. Nothing further has been filed. As previously noted: <u>Need amended petition based on the following:</u>  1. Petitioner states he is Special Administrator of the Estate of Lila Busch; however, there does not appear to be any open estate for Lila Busch in Fresno Superior Court. Need clarification. Has Petitioner been appointed by another Court?  2. Petitioner does not state who Lila Busch is, or her relationship to this decedent. At #13, Petitioner states the specific property interest claimed by the petitioner is: "The one-half interest of Husband to be confirmed to Spouse Lila Busch." So: Is Lila Busch the spouse of this decedent Christian Busch?  3. Need Lila Busch's date of death. Local Rule 7.1.1.D.  4. The Inventory and Appraisal states the decedent owned a "one-half interest" in real property; however, it does not state whether it was his <i>separate or community or quasi-community</i> property. Need clarification. Probate Code §8850(c).  5. Need Attachment 14 (names, relationships to decedent, ages, and addresses of all interested persons). (Petitioner states at #5 that the decedent Christian Busch was survived by children and issue of a predeceased child. These relatives are entitled to notice and may be heirs of this estate if this decedent's "one-half interest" in the real property was a separate property interest.)  6. Need Notice of Hearing and proof of service of Notice of Hearing to all relatives listed in Attachment 14. Probate Code §13153.  <p style="text-align: center;"><u>SEE ADDITIONAL PAGE</u></p>	
<b>Cont. from 072414, 092514</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input checked="" type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Mail</b>			<input checked="" type="checkbox"/>
<input type="checkbox"/>	<b>Aff.Pub.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Sp.Ntc.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Pers.Serv.</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Conf. Screen</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Letters</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Duties/Supp</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Objections</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Video Receipt</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>CI Report</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>9202</b>			<input type="checkbox"/>
<input checked="" type="checkbox"/>	<b>Order</b>			<input type="checkbox"/>
<input type="checkbox"/>	<b>Aff. Posting</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Status Rpt</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>UCCJEA</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>Citation</b>	<input type="checkbox"/>		
<input type="checkbox"/>	<b>FTB Notice</b>	<input type="checkbox"/>		
Reviewed by: skc Reviewed on: 11-21-14 Updates: Recommendation: File 10 – Busch				

Page 2

## NEEDS/PROBLEMS/COMMENTS (Continued):

7. Petitioner states at #11 that personal property is to be included; however, there is no personal property listed in the I&A. Need clarification.
8. The proposed order appears incorrect. It appears to grant the entire property, not just the decedent's interest, to Lila Busch. However, this petition is for his one-half interest only, and if Petitioner Scott Busch is Special Administrator of her estate, then the successor in interest is the Estate of Lila Busch.

**Note:** Based on the above issues, an amended petition is recommended. Upon further review of the necessary information as requested, there may be additional issues.

**Note:** Based on Petitioner's statement at #13: This type of summary proceeding (petition to determine succession) is designed simply to pass the decedent's interest in property to the proper successor(s) in interest. If Petitioner wishes to also *confirm* the spouse's interest in *community* property, in addition to *passing* the decedent's interest in the property, Petitioner may wish to refer to Probate Code §13650 (spousal property petition), which is a different petition and requires different and additional information regarding the marriage.



		TEMP GRANTED EX PARTE EXPIRES 11-13-14	NEEDS/PROBLEMS/COMMENTS:
		GENERAL HEARING 1-12-15	
		ZAYRA SITHI, Step-Mother, is Petitioner.	<b>Minute Order 11-13-14:</b> Tiffany Osterwise has filed objections and provides a copy to Crystal Johnson in open court. The Court orders that between now and 12/4/14, Tiffany Johnson shall have supervised visits every Sunday from 12pm to 2pm at McDonald's on Cedar and Dakota or a mutually agreed upon agency; Crystal Johnson is to supervise. The Court further orders that there is to be no corporal punishment inflicted on the minor by Ms. Johnson. Cont. to 12/4/14. Temp ext. to 12/4/14.
Cont from 111314		Father: <b>KEN SITHI</b> (Deceased) Mother: <b>TIFFANY OSTERWISE</b> - Personally served 11-5-14 - Objection filed 11-12-14	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal Grandfather: Khamsao Sithi	<b>As of 11-21-14, nothing further has been filed.</b>
<input checked="" type="checkbox"/>	Verified	- Consents and waives notice	
<input type="checkbox"/>	Inventory	Paternal Grandmother: Orn Sithi	
<input type="checkbox"/>	PTC	- Consents and waives notice	
<input type="checkbox"/>	Not.Cred.	Maternal Grandfather: Mike Osterwise	
<input checked="" type="checkbox"/>	Notice of Hrg	Maternal Grandmother: Geenie Osterwise	
<input type="checkbox"/>	Aff.Mail	Siblings: Christian Thai, Anna Sithi, James Sithi, Mason Sithi (Anna and James consent and waive notice)	
<input type="checkbox"/>	Aff.Pub.	<b>Petitioner states</b> the father had sole legal and physical custody of the minor following a CPS removal on 5-15-13. Father and Petitioner had been the primary caretakers for the minor and the mother had limited visitation. The father passed away 10-22-14 and the child is in need of temporary care, maintenance and support. On 10-23-14, the mother made threats to shoot up Petitioner's house with the minor and other family inside. She was taken into custody and has pending felony case for criminal threats and endangering a child. The mother also has two active misdemeanor warrants, one of which is for a pending child abuse case. See attached Family Law order and Emergency Protective Order.	
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	Clearances		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	<b>On 11-12-14, Tiffany D. Osterwise (Mother) filed Declaration of Tiffany D. Osterwise in Opposition to Appointment of Zayra Sithi as Guardian. See Page 2.</b>	

## Page 2

**Mother's Objection states** she was served 11-5-14, which has not provided enough time to find someone to assist her with file whatever documents she needs before the hearing. The declaration provides a history of custody of the minor and states that even though the Court gave Ms. Osterwise one day a week, she and the father had an informal arrangement whereby Nike lived primarily with her and visited the father on alternating weekends. He would occasionally stay with the father during the week. She and the father enjoyed a very cordial relationship and worked well together with regard to Nike. It was only after the petitioner became involved that they developed problems.

Ms. Osterwise states that when she learned that the father passed away, she went to the school to pick up Nike. She had contacted law enforcement for assistance by means of a stand-by. She had already confirmed that since the father had died, the custody order was no longer effective. However, she encountered problems with the school, and Petitioner arrived and had Nike removed from school grounds. She then went to their residence, but learned that Petitioner had told the officer that Ms. Osterwise had threatened her. She was arrested, and Petitioner was given an Emergency Protective Order that was in effect until 10-30-14. Additional details provided in Declaration.

Ms. Osterwise states Petitioner has attempted to paint a very ugly picture of her for the Court, including the felony and misdemeanor cases against her. The truth is that the PC422 felony (criminal threat) charge is the one that is mentioned above. She was never charged with PC273A. The PC273B was resolved. The VC14601.a misdemeanor was dismissed.

Ms. Osterwise provides additional details regarding history and states she is extremely capable of caring for her son. She has another son, Christian, who is 12, and she and the father share joint custody.

Ms. Osterwise states the father's family members are either gang members or have gang affiliations, and she believes Nike is certainly in more danger living with Petitioner than with her. In addition, she alleges that Petitioner has been physically abusive to Nike.

Ms. Osterwise requests the Court deny the petition.

<b>DOD: 5/1/13</b>		<p><b>KAYING LO</b> was appointed as Executor with full IAEA authority and without bond on 1/7/14.</p> <p>Letters issued on 1/7/14.</p> <p>Inventory and appraisal is now due.</p> <p><b>Minute Order dated 1/7/14</b> set this status hearing for the filing of the inventory and appraisal.</p> <p><b>Minute Order dated 5/9/14</b> states no appearances. The Court orders Kaying Lo to be personally present on 6/24/14. Copy of the minute order mailed to Kaying Lo on 5/16/14.</p> <p><b>Minute Order from 6/24/14</b> states no appearances. Kaying Lo is ordered to be personally present on 8/19/14 if the inventory and appraisal is not filed.</p> <p><b>Minute Order from 8/19/14</b> states no appearances. The court removes Kayling Lo and appoints the Public Administrator. The Court orders Kayling Lo to be personally present and issues and Order to Show Cause with sanctions of \$500.00 for Kayling Lo. – Order to Show Cause mailed to Kayling Lo on 8/19/14.</p> <p><b>Letters of Administration issued to the Public Administrator on 9/9/14.</b></p> <p>Mr. Kayling Lo has not appeared at any of the status hearings.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need inventory and appraisal or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from 050914, 062414, 081914, 102014</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

<b>Reviewed by: KT</b>
<b>Reviewed on: 11/21/14</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 16 - Stratton</b>

**Status Hearing**

<b>Age: 18 years</b>	<p><b>LINDA JAMES</b>, paternal grandmother, was appointed conservator of the person only on 8/21/14.</p> <p><b>LINDA JAMES</b> petitioned to be appointed as conservator of the person and estate.</p> <p><b>Minute order dated 8/21/14</b> states petition is granted for the person only. The Court Investigator is to get into contact with Alameda County Public Guardian, Fresno County Public Guardian and Bank Trustee Regarding estate which Sierra is a beneficiary.</p> <p><b>Court Investigator Charlotte Bien's Report</b> filed on 9/23/14.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Petition for Appointment of Successor Conservator of the Person and Estate was filed by the Public Guardian and is set for hearing on 1/7/2015.</p>
<b>Cont. from 120414</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 11/21/17</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 – Moreno-Long</b></p>

**Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution**

<b>DOD: 5-23-12</b>	<b>SABINO J. L. FERRI and PASQUA CARMELA FERRI</b> were appointed Co-Executors with Full IAEA without bond on 4-23-13 and Letters issued on 4-24-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Minute Order 9-5-14: Petitioner informs the Court he is trying to sell the house as soon as possible. Continued to 12-4-14.</b>
<b>Cont from 090514</b>	At the hearing on 4-23-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	<b>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to Local Rule 7.5.</b>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>	Note: I&A filed 1-3-14 indicates a total estate value of \$460,924.85.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: skc</b>
		<b>Reviewed on: 11-21-14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 22 - Ferri</b>

Probate Status Hearing RE: Filing First Account and/or Final Distribution

<b>DOD: 1-27-13</b>		<p><b>MARIANN BASINGER</b> was appointed Executor <u>without</u> IAEA and without bond and Letters issued on 4-2-13 .</p> <p>At the hearing on 4-2-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p>Inventory and Appraisal filed 10-22-13 indicates a total estate value of \$13,538.94 including \$788.94 cash, a vehicle, and real property in Portugal without a value stated.</p> <p><b>A status report filed 10-21-13 states</b> that an attorney in Portugal was retained to complete the property transfer, the Portugese Consulate has approved all documents, and six months was necessary to complete the transfer and sale of the property.</p> <p><b>A status report filed 8-25-14 states</b> the property in Portugal has been transferred to the Executor's name and a sale is pending. It should take three months to complete the sale and finalize probate.</p> <p><b>Minute Order 9-5-14 states</b> Petitioner informs the Court that she is trying to sell the house.</p> <p><b>As of 11-21-14, nothing further has been filed.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> The heirs to this estate are the decedent's two daughters, Executor Mariann Basinger and Kathy Scheidt.</p> <p>1. Need first account or petition for final distribution of this probate estate.</p> <p><b>Note:</b> <u>The property in Portugal is not subject to this probate estate, as it is outside of this Court's jurisdiction.</u> Therefore, the Court may require clarification: Is the property subject to ancillary proceedings in the proper jurisdiction? Has Ms. Basinger been appointed and given authority to sell the property? Are the proceeds expected to be distributed from that ancillary probate or are the proceeds expected to be distributed to this estate, and then distributed pursuant to this probate?</p>
<b>Cont From 090514</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
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<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 11-21-14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 23 - Collins</b></p>	